

IHS Chemical

World Analysis

# Paraxylene

[ihs.com/chemical](http://ihs.com/chemical)



# Contents

<b>Introduction .....</b>	<b>4</b>	<b>Summary .....</b>	<b>27</b>
<b>Preface and Contact List .....</b>	<b>4</b>	<b>Forecast .....</b>	<b>27</b>
<b>Products Covered .....</b>	<b>5</b>	Supply .....	27
<b>Conversion Factors .....</b>	<b>5</b>	Demand .....	28
<b>Executive Overview .....</b>	<b>6</b>	Trade .....	30
<b>Background .....</b>	<b>6</b>	<b>Africa / Middle East .....</b>	<b>32</b>
<b>Current Situation .....</b>	<b>7</b>	Summary – Africa .....	32
<b>Industry Forecast .....</b>	<b>8</b>	Summary – Middle East .....	32
Supply .....	8	Forecast – Middle East .....	33
Demand .....	9	Supply .....	33
Trade .....	10	Demand .....	35
<b>Strategic Issues .....</b>	<b>10</b>	Trade .....	36
Supply .....	10	<b>Indian Subcontinent .....</b>	<b>38</b>
Demand .....	11	Summary .....	38
Cost Competitiveness .....	12	Forecast .....	38
<b>North America .....</b>	<b>13</b>	Supply .....	38
<b>Summary .....</b>	<b>13</b>	Demand .....	39
<b>Forecast .....</b>	<b>14</b>	Trade .....	40
Supply .....	14	<b>Northeast Asia .....</b>	<b>42</b>
Demand .....	15	Summary .....	42
Trade .....	16	Forecast .....	43
<b>South America .....</b>	<b>18</b>	Supply .....	43
<b>Summary .....</b>	<b>18</b>	Demand .....	43
<b>Forecast .....</b>	<b>18</b>	Trade .....	45
Supply .....	18	<b>Southeast Asia .....</b>	<b>46</b>
Demand .....	18	Summary .....	46
Trade .....	19	Forecast .....	47
<b>Europe .....</b>	<b>20</b>	Supply .....	47
<b>Summary .....</b>	<b>20</b>	Demand .....	47
<b>Forecast .....</b>	<b>21</b>	Trade .....	48
Supply .....	21	<b>CIS &amp; Baltic States .....</b>	<b>50</b>
Demand .....	23	Price Forecast .....	50
Trade .....	24		

## IHS™ Chemical

© IHS. No portion of this report may be reproduced, reused, or otherwise distributed in any form without prior written consent, with the exception of any internal client distribution as may be permitted in the license agreement between client and IHS. Content reproduced or redistributed with IHS permission must display IHS legal notices and attributions of authorship. The information contained herein is from sources considered reliable but its accuracy and completeness are not warranted, nor are the opinions and analyses which are based upon it, and to the extent permitted by law, IHS shall not be liable for any errors or omissions or any loss, damage or expense incurred by reliance on information or any statement contained herein. For more information, please contact IHS at [customercare@ihs.com](mailto:customercare@ihs.com), +1 800 IHS CARE (from North American locations), or +44 (0) 1344 328 300 (from outside North America). All products, company names or other marks appearing in this publication are the trademarks and property of IHS or their respective owners.

Methodology .....	50	World Trade .....	68
North America .....	50	Summary .....	68
Europe .....	51	2014 Trade Grid .....	69
Northeast Asia .....	52	2015 Trade Grid .....	69
Price Forecast Tables .....	54	2020 Trade Grid .....	70
<b>Production Process Overview .....</b>	<b>55</b>		
Introduction .....	55		
Crystallization .....	55		
Adsorption .....	56		
Isomerization .....	58		
<b>Production Economics .....</b>	<b>59</b>		