

ACTUALS AND FORECAST

Frequency, Time Period

- 6-year annual forecast (2017 - 2022)
- Base year (2016)

Measures

- Revenues
- Unit Shipments
- Average Selling Price (ASP \$)
- Installed Base (by product, by region)

Regions, Markets

- North America
 - Canada, United States
- Latin America
 - Argentina, Brazil, Mexico, Rest of Latin America
- Western Europe
 - Austria & Switzerland, Benelux, France, Germany, Italy, Nordic Countries, Spain & Portugal, United Kingdom & Ireland
- Eastern Europe, Middle East & Africa
 - Middle East & Africa, Poland, Saudi Arabia, South Africa, Turkey, Russia, Rest of EMEA
- Asia Pacific
 - China, India, Japan, Oceania, South Korea, Taiwan, Rest of Asia Pacific

Market share analysis for each major:

- Product category
- Sub-region

TECHNOLOGIES COVERED

- Large Volume Infusion Pumps
- Syringe Infusion Pumps
- Patient Controlled Analgesia (PCA) Infusion Pumps
- Electronic Ambulatory Infusion Pumps
- Disposable Ambulatory Infusion Pumps
- Enteral Feeding Pumps
- Dedicated Infusion Sets (By Product)
- Software

BY END USER

- Acute care hospitals
- Alternate Site/ non-acute
- Home

BY CLINICAL DEPARTMENT

- Emergency
- Intensive care unit (ICU)
- Medsurg/ general wards
- Neonatal / NICU
- Obstetrics & gynaecology
- Operating room
- Oncology
- Pediatrics / PICU
- Other

Infusion Pumps and Dedicated Sets – World – 2018

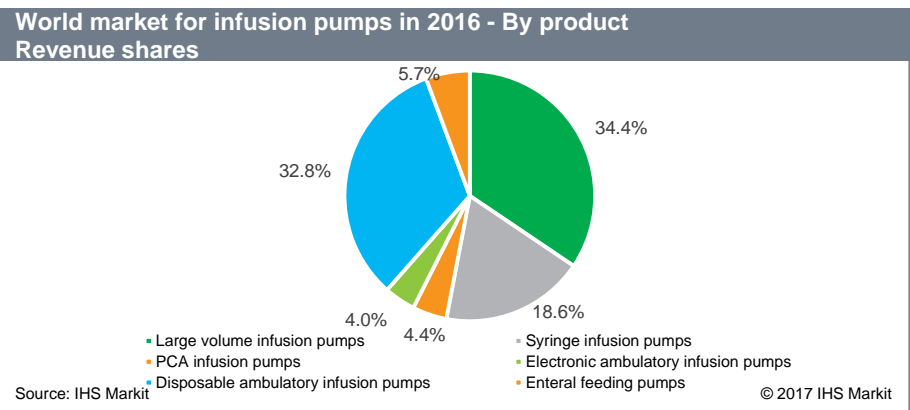
Kelly Patrick, Healthcare Technology Research Manager – December 2017

The industry's most extensive analysis of the infusion pump and dedicated set market from a regional and product perspective.

Healthcare systems are continuing to struggle to contain the costs associated with the treatment of chronic diseases and long-term care. Healthcare providers are seeking ways to improve cost efficiency. Increasingly, patients are being moved out of high-cost departments to alternate sites in an attempt to lower costs. There is also increasing product placement (comodato) of infusion pumps. In markets where this does not exist, lower cost products are favored, increasing price competition.

The biggest technological trend in this market is the demand for wireless capability of infusion pumps to ensure they can be connected. Connectivity enables the pump to wirelessly communicate with a variety of information systems, in addition to other medical devices. The ability of an infusion pump device to interact with the EMR helps to automate work flow, reduce costs, save time, and reduce duplication errors, reducing some of the pressure on nurses and physicians.

The fifth edition of the IHS Markit research study provides a global and sub-regional overview highlighting the key trends and growth opportunities in the infusion pump and dedicated sets market, by product type.



Key Issues Addressed

- Market size for infusion pumps and dedicated sets in 2016, split by product type and country.
- The leading suppliers of infusion pumps and their share of the market in 2016 by sub-region.
- The proportion of the 2016 market allocated to infusion pump dedicated pump sets.
- The size of the associated infusion pump software market in 2016.
- The installed base of infusion pumps.

Applicable To

- Gain market understanding
- Identify growth opportunities
- Analyze and measure the global infusion market
- Understand the trends that will drive future changes in infusion technology
- Understand the trends in the usage of infusion technologies
- Understand the competitive landscape.

LEAD ANALYST

Kelly Patrick – Research Manager, Healthcare Technology

Kelly Patrick is a Research Manager within the Healthcare Technology team, part of IHS Technology. She has over 10 years of research experience within the Medical Technology Industry. Kelly is focused primarily on developing market studies in the clinical care device and imaging market segments. Her main research areas include: Infusion pumps, patient monitors, ventilators, sleep therapy, oxygen therapy and nebulizers. Kelly works on both syndicated and custom research, producing high-quality market data, forecasts and competitive intelligence.

LEARN MORE ABOUT IHS MEDICAL DEVICES AND HEALTHCARE IT RESEARCH

The Healthcare Technology Group at IHS is part of IHS Technology. The group is an international supplier of high quality and in-depth market research to the medical devices industry, providing market research and consultancy services on a diverse range of products and applications.

The group produces established reports on medical imaging, including ultrasound, MRI and X-Ray, clinical care devices, cardiology devices and respiratory care, and healthcare IT, and digital health.

The Medical Technology team's insightful analysis, based on a rigorous primary research methodology, provides a thorough assessment of the current status of these markets, and forecasts the impact of significant trends over the coming years. They also offers a series of Customer Insights reports and Census databases that include detailed information on the use of medical technologies.

ABOUT IHS TECHNOLOGY

IHS Technology combines market, technology and supply chain analysis and forecasts at every operational step of the electronics value chain from strategy, planning and analysis to product design and development and supply chain management.

Further Information

For more information please contact:

Kelly Patrick

+44 (0) 1933 40 22 55

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For more information technology.ihs.com

WORLDWIDE

T +1 844 301 7334

E technology_us@ihsmarkit.com
technology_apac@ihsmarkit.com
technology_emea@ihsmarkit.com

About IHS Markit

IHS Markit (Nasdaq: INFO) is a world leader in critical information, analytics and solutions for the major industries and markets that drive economies worldwide. The company delivers next-generation information, analytics and solutions to customers in business, finance and government, improving their operational efficiency and providing deep insights that lead to well-informed, confident decisions. IHS Markit has more than 50,000 key business and government customers, including 85 percent of the Fortune Global 500 and the world's leading financial institutions. Headquartered in London, IHS Markit is committed to sustainable, profitable growth.