

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

| | Three Months Ended | |
|--|------------------------------|------------------------------|
| | February 28, 2009 | February 29, 2008 |
| | (Unaudited) | |
| Net income | \$ 27,104 | \$ 21,431 |
| Interest income | (354) | (1,217) |
| Interest expense | 749 | 136 |
| Provision for income taxes | 9,007 | 10,599 |
| Depreciation and amortization | 11,624 | 8,823 |
| EBITDA | 48,130 | 39,772 |
| Compensation expense related to equity awards | 16,470 | 12,701 |
| Restructuring and other charges (credits)..... | (355) | — |
| Gain on sales of assets, net | — | (119) |
| Non-cash net periodic pension and post-retirement benefits income..... | (1,001) | (1,563) |
| Adjusted EBITDA | <u>\$ 63,244</u> | <u>\$ 50,791</u> |

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| | Three Months Ended | |
|-------------------------------|----------------------|----------------------|
| | February 28, 2009 | February 29, 2008 |
| | (Unaudited) | |
| Americas | \$ 148,355 | \$ 121,199 |
| EMEA | 68,790 | 63,631 |
| APAC | 18,266 | 13,947 |
| Corporate | — | — |
| Revenue | <u>\$ 235,411</u> | <u>\$ 198,777</u> |
| Americas | \$ 45,034 | \$ 38,555 |
| EMEA | 13,811 | 10,603 |
| APAC | 4,992 | 3,971 |
| Corporate | (26,291) | (22,196) |
| Operating income | <u>\$ 37,546</u> | <u>\$ 30,933</u> |

| | Three Months Ended February 28, 2009 | | | | |
|---|--------------------------------------|------------------|-----------------|-------------------|------------------|
| | Americas | EMEA | APAC | Corporate | Total |
| | (Unaudited) | | | | |
| Operating income | \$ 45,034 | \$ 13,811 | \$ 4,992 | \$ (26,291) | \$ 37,546 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 16,470 | 16,470 |
| Depreciation and amortization | 6,282 | 3,149 | 26 | 2,167 | 11,624 |
| Restructuring charge (credit) | — | (107) | — | (248) | (355) |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (1,001) | (1,001) |
| Minority interest | — | (1,040) | — | — | (1,040) |
| Adjusted EBITDA | <u>\$ 51,316</u> | <u>\$ 15,813</u> | <u>\$ 5,018</u> | <u>\$ (8,903)</u> | <u>\$ 63,244</u> |

| | Three Months Ended February 29, 2008 | | | | |
|---|--------------------------------------|------------------|-----------------|--------------------|------------------|
| | Americas | EMEA | APAC | Corporate | Total |
| | (Unaudited) | | | | |
| Operating income | \$ 38,555 | \$ 10,603 | \$ 3,971 | \$ (22,196) | \$ 30,933 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 12,701 | 12,701 |
| Depreciation and amortization | 4,906 | 3,243 | 35 | 639 | 8,823 |
| Gain on sales of assets, net | — | (119) | — | — | (119) |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (1,563) | (1,563) |
| Minority interest | — | 16 | — | — | 16 |
| Adjusted EBITDA | <u>\$ 43,461</u> | <u>\$ 13,743</u> | <u>\$ 4,006</u> | <u>\$ (10,419)</u> | <u>\$ 50,791</u> |

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands, except per-share amounts)

| | Three Months Ended | |
|--|----------------------|----------------------|
| | February 28, 2009 | February 29, 2008 |
| | (Unaudited) | |
| Net cash provided by operating activities | \$ 38,615 | \$ 32,480 |
| Capital expenditures on property and equipment | (5,521) | (3,073) |
| Free cash flow | \$ 33,094 | \$ 29,407 |

| | Three Months Ended | |
|--|----------------------|----------------------|
| | February 29, 2008 | February 29, 2008 |
| | (Unaudited) | |
| Earnings per diluted share | \$ 0.43 | \$ 0.34 |
| Stock-based compensation expense | 0.16 | 0.13 |
| Gain on sales of assets, net | (0.00) | (0.00) |
| Non-cash net periodic pension and post-retirement benefits | (0.01) | (0.02) |
| Adjusted earnings per diluted share | \$ 0.58 | \$ 0.45 |

Note: amounts may not sum due to rounding.