

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Three Months Ended	
	February 28,	
	2010	2009
	(Unaudited)	
Net income attributable to IHS Inc.	\$ 26,823	\$ 27,104
Interest income	(104)	(354)
Interest expense	365	749
Provision for income taxes	9,528	9,035
Depreciation and amortization	13,830	11,624
EBITDA	50,442	48,158
Compensation expense related to equity awards	19,302	16,470
Restructuring and other charges (credits).....	—	(355)
Non-cash net periodic pension and post-retirement benefits income.....	851	(1,001)
Loss from discontinued operations, net	126	158
Adjusted EBITDA	\$ 70,721	\$ 63,430

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RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Three Months Ended February 28,	
	2010	2009
(Unaudited)		
Americas	\$ 151,968	\$ 148,355
EMEA	69,365	68,790
APAC	19,402	18,266
Corporate	—	—
Revenue	<u>\$ 240,735</u>	<u>\$ 235,411</u>
Americas	\$ 46,668	\$ 45,034
EMEA	13,350	13,997
APAC	5,632	4,992
Corporate	(28,912)	(26,291)
Operating income	<u>\$ 36,738</u>	<u>\$ 37,732</u>

	Three Months Ended February 28, 2010				
	Americas	EMEA	APAC	Corporate	Total
(Unaudited)					
Operating income	\$ 46,668	\$ 13,350	\$ 5,632	\$ (28,912)	\$ 36,738
Adjustments:					
Stock-based compensation expense	—	—	—	19,302	19,302
Depreciation and amortization	9,216	4,060	25	529	13,830
Non-cash net periodic pension and post-retirement benefits	—	—	—	851	851
Adjusted EBITDA	<u>\$ 55,884</u>	<u>\$ 17,410</u>	<u>\$ 5,657</u>	<u>\$ (8,230)</u>	<u>\$ 70,721</u>

	Three Months Ended February 28, 2009				
	Americas	EMEA	APAC	Corporate	Total
(Unaudited)					
Operating income	\$ 45,034	\$ 13,997	\$ 4,992	\$ (26,291)	\$ 37,732
Adjustments:					
Stock-based compensation expense	—	—	—	16,470	16,470
Depreciation and amortization	6,282	3,149	26	2,167	11,624
Restructuring charge (credit)	—	(107)	—	(248)	(355)
Non-cash net periodic pension and post-retirement benefits	—	—	—	(1,001)	(1,001)
Net income attributable to noncontrolling interest	—	(1,040)	—	—	(1,040)
Adjusted EBITDA	<u>\$ 51,316</u>	<u>\$ 15,999</u>	<u>\$ 5,018</u>	<u>\$ (8,903)</u>	<u>\$ 63,430</u>

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands, except per-share amounts)

	Three Months Ended February 28,	
	2010	2009
	(Unaudited)	
Net cash provided by operating activities	\$ 55,412	\$ 38,615
Capital expenditures on property and equipment	(7,172)	(5,521)
Free cash flow	\$ 48,240	\$ 33,094

	Three Months Ended February 28,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense	\$ 19,302	\$ 12,160	\$ 16,470	\$ 10,376
Restructuring credit	\$ —	\$ —	\$ (355)	\$ (236)
Non-cash net periodic pension and post-retirement expense (benefit)	\$ 851	\$ 527	\$ (1,001)	\$ (620)
Loss from discontinued operations	\$ 159	\$ 126	\$ 186	\$ 158

	Three Months Ended February 28,	
	2010	2009
	(Unaudited)	
Earnings per diluted share	\$ 0.42	\$ 0.43
Stock-based compensation expense	0.19	0.16
Restructuring credit	—	—
Non-cash net periodic pension and post-retirement expense (benefit)	0.01	(0.01)
Loss from discontinued operations	—	—
Adjusted earnings per diluted share	\$ 0.62	\$ 0.58

Note: amounts may not sum due to rounding.