

**IHS INC.**  
**SUPPLEMENTAL REVENUE DISCLOSURE**  
(In thousands)

	<u>Three Months Ended February 28,</u>		<u>Absolute</u>	<u>Organic</u>
	<u>2011</u>	<u>2010</u>		
	(Unaudited)			
<b>Revenue by segment:</b>				
Americas revenue	\$ 181,191	\$ 151,968	19%	8%
EMEA revenue	84,438	68,196	24%	9%
APAC revenue	<u>29,373</u>	<u>20,571</u>	43%	15%
<b>Total revenue</b>	<u>\$ 295,002</u>	<u>\$ 240,735</u>	23%	9%
<b>Revenue by transaction type:</b>				
Subscription revenue	\$ 233,772	\$ 195,486	20%	8%
Consulting revenue	16,516	11,885	39%	14%
Transaction revenue	13,338	11,390	17%	7%
Other revenue	<u>31,376</u>	<u>21,974</u>	43%	10%
<b>Total revenue</b>	<u>\$ 295,002</u>	<u>\$ 240,735</u>	23%	9%
<b>Revenue by information domain:</b>				
Energy revenue	\$ 121,651	\$ 109,935		
Product Lifecycle (PLC) revenue	101,780	74,734		
Security revenue	26,820	25,399		
Environment revenue	20,975	11,207		
Macroeconomic Forecasting and Intersection revenue	<u>23,776</u>	<u>19,460</u>		
<b>Total revenue</b>	<u>\$ 295,002</u>	<u>\$ 240,735</u>		

**IHS INC.**  
**RECONCILIATION OF CONSOLIDATED NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
(In thousands, except for per-share amounts)

	<u>Three Months Ended February 28,</u>	
	<u>2011</u>	<u>2010</u>
	(Unaudited)	
<b>Net income</b>	\$ 30,716	\$ 26,823
Interest income	(185)	(104)
Interest expense	1,662	365
Provision for income taxes	8,116	9,528
Depreciation and amortization	18,201	13,830
<b>EBITDA</b>	\$ 58,510	\$ 50,442
Stock-based compensation expense	22,098	19,302
Acquisition-related costs	3,306	—
Non-cash net periodic pension and post-retirement expense	2,603	851
(Income) loss from discontinued operations, net	(7)	126
<b>Adjusted EBITDA</b>	<u>\$ 86,510</u>	<u>\$ 70,721</u>

	<u>Three Months Ended February 28, 2011</u>		<u>Three Months Ended February 28, 2010</u>	
	<u>Pre-tax</u>	<u>After tax</u>	<u>Pre-tax</u>	<u>After tax</u>
Stock-based compensation expense	\$ 22,098	\$ 14,311	\$ 19,302	\$ 12,160
Acquisition-related costs	\$ 3,306	\$ 2,222	\$ —	\$ —
Non-cash net periodic pension and post-retirement expense	\$ 2,603	\$ 1,613	\$ 851	\$ 527
(Income) loss from discontinued operations, net	\$ (11)	\$ (7)	\$ 159	\$ 126

	<u>Three Months Ended February 28,</u>	
	<u>2011</u>	<u>2010</u>
	(Unaudited)	
<b>Earnings per diluted share</b>	\$ 0.47	\$ 0.42
Stock-based compensation expense	0.22	0.19
Acquisition-related costs	0.03	—
Non-cash net periodic pension and post-retirement expense	0.02	0.01
(Income) loss from discontinued operations, net	—	—
<b>Adjusted earnings per diluted share</b>	<u>\$ 0.75</u>	<u>\$ 0.62</u>

*Note: Amounts may not sum due to rounding*

	<u>Three Months Ended February 28,</u>	
	<u>2011</u>	<u>2010</u>
	(Unaudited)	
<b>Net cash provided by operating activities</b>	79,268	55,412
Capital expenditures on property and equipment	(15,541)	(7,172)
<b>Free cash flow</b>	<u>\$ 63,727</u>	<u>\$ 48,240</u>

**IHS INC.**  
**RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
(In thousands)  
(Unaudited)

**Three Months Ended February 28, 2011**

	<u>Americas</u>	<u>EMEA</u>	<u>APAC</u>	<u>Shared Services</u>	<u>Total</u>
<b>Operating income</b>	\$ 49,319	\$ 16,497	\$ 8,261	\$ (33,775)	\$ 40,302
Adjustments:					
Stock-based compensation expense	—	—	—	22,098	22,098
Depreciation and amortization	14,109	3,492	39	561	18,201
Acquisition-related costs	3,234	72	—	—	3,306
Non-cash net periodic pension and post-retirement expense	—	—	—	2,603	2,603
<b>Adjusted EBITDA</b>	<u>\$ 66,662</u>	<u>\$ 20,061</u>	<u>\$ 8,300</u>	<u>\$ (8,513)</u>	<u>\$ 86,510</u>

**Three Months Ended February 28, 2010**

	<u>Americas</u>	<u>EMEA</u>	<u>APAC</u>	<u>Shared Services</u>	<u>Total</u>
<b>Operating income</b>	\$ 46,668	\$ 12,681	\$ 6,301	\$ (28,912)	\$ 36,738
Adjustments:					
Stock-based compensation expense	—	—	—	19,302	19,302
Depreciation and amortization	9,216	4,060	25	529	13,830
Non-cash net periodic pension and post-retirement expense	—	—	—	851	851
<b>Adjusted EBITDA</b>	<u>\$ 55,884</u>	<u>\$ 16,741</u>	<u>\$ 6,326</u>	<u>\$ (8,230)</u>	<u>\$ 70,721</u>