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Q1 2012 Earnings Call

Supplemental Deck

March 22, 2012



2011 Revenue and Profit Distribution

	Q1 2011	Q2 2011	Q3 2011	Q4 2011	FY 2011
REVENUE:	22%	24%	26%	28%	100%
ADJUSTED EBITDA:					
As Reported	22%	24%	26%	28%	100%
Adjusted*	21%	24%	25%	30%	100%

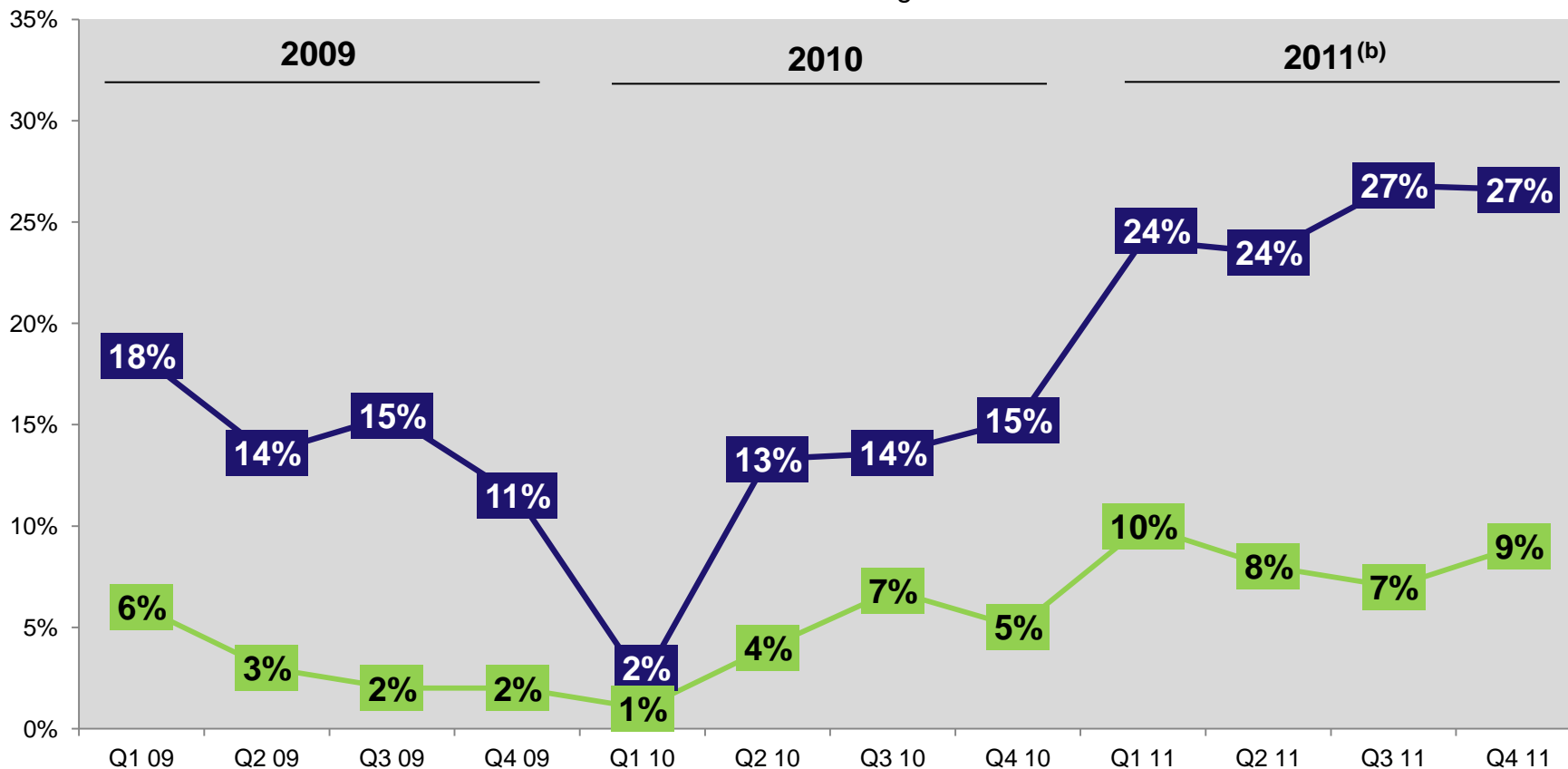
*Adjusted for 2012 \$8 million pension expense ratably recognized

Revenue Growth: All-In and Organic



All-In and Organic Revenue Growth^(a)

◆ Total Revenue Growth ◆ Organic Revenue Growth



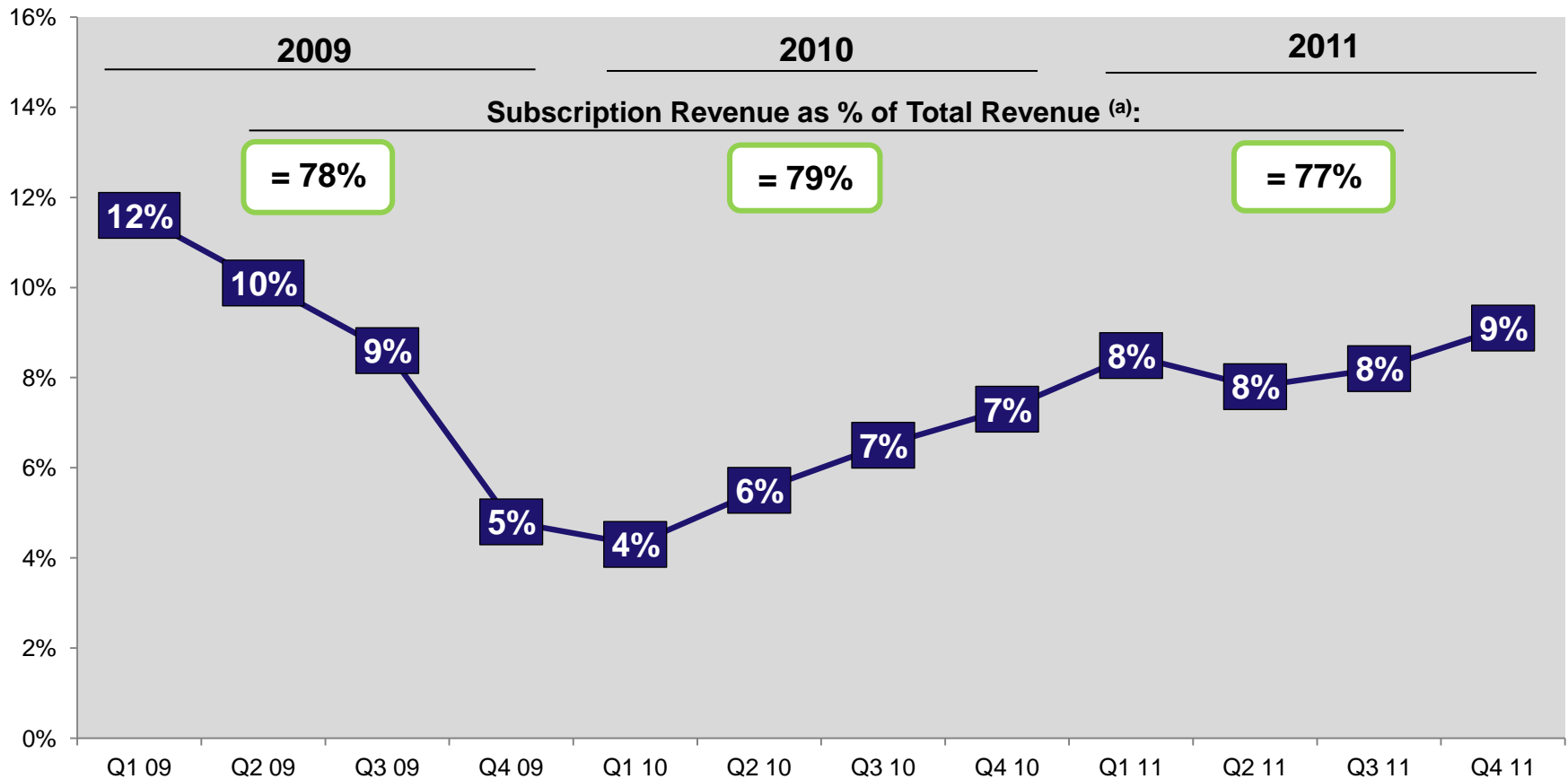
(a) Organic growth rates exclude revenue from BPVC, a product that is released every 3 years. Including BPVC, Q3 10 was 10% and Q4 10 was 6%.

(b) Growth rates are recast for discontinued operations. Q1, Q2, and Q3 11 organic growth was originally reported as 9%, 7%, and 6%, respectively.



Subscription Organic Revenue Growth

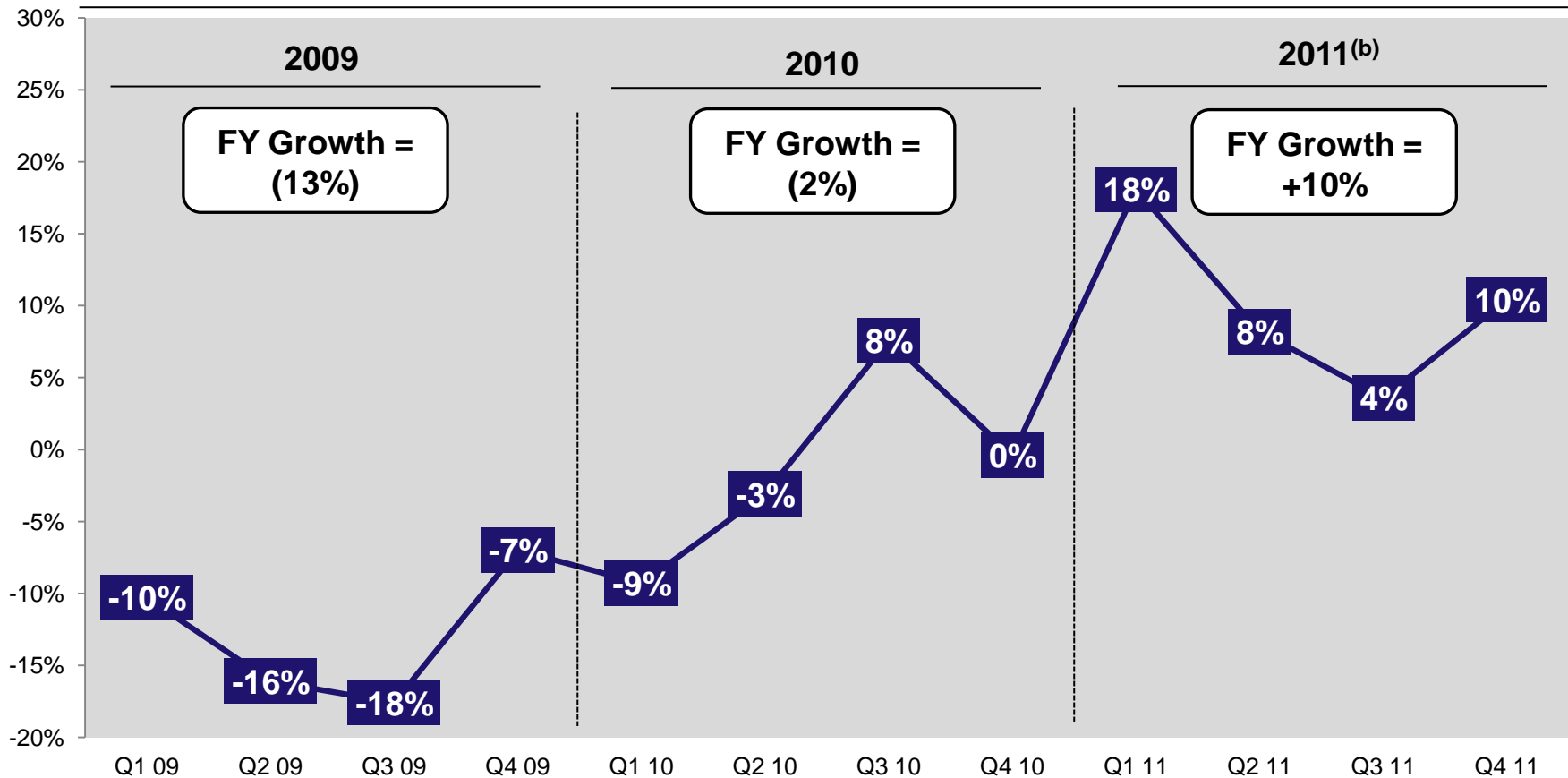
Subscription Organic Revenue Growth





Non-Subscription Organic Revenue Growth

Non-Subscription Organic Revenue Growth^(a)



(a) Growth rates exclude revenue from BPVC, a product that is released every third year.

(b) 2011 recast for discontinued operations. Q1 and Q2 originally reported as 10% and 3%.