

**IHS INC.**  
**SUPPLEMENTAL REVENUE DISCLOSURE**  
(In thousands)

	<b>Three Months Ended May 31,</b>		<b>Six Months Ended May 31,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
	(Unaudited)		(Unaudited)	
<b>Revenue by transaction type:</b>				
Subscription.....	\$ 205,722	\$ 184,168	\$ 401,208	\$ 362,772
Consulting.....	15,085	15,150	26,970	28,611
Transaction.....	12,235	14,739	23,625	28,709
Other.....	33,438	21,219	55,412	50,595
<b>Total revenue.....</b>	<b>\$ 266,480</b>	<b>\$ 235,276</b>	<b>\$ 507,215</b>	<b>\$ 470,687</b>

	<b>Three Months Ended May 31,</b>		<b>Six Months Ended May 31,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
	(Unaudited)		(Unaudited)	
<b>Revenue by information domain:</b>				
Energy.....	\$ 123,114	\$ 110,310	\$ 233,049	\$ 226,410
Product Lifecycle.....	83,175	73,291	157,909	143,606
Security.....	26,953	24,831	52,352	48,155
Environment.....	13,391	7,353	24,598	14,449
Macroeconomic Forecasting and Intersection.....	19,847	19,491	39,307	38,067
<b>Total revenue.....</b>	<b>\$ 266,480</b>	<b>\$ 235,276</b>	<b>\$ 507,215</b>	<b>\$ 470,687</b>

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
**(In thousands)**

	Three Months Ended May 31,		Six Months Ended May 31,	
	2010	2009	2010	2009
	(Unaudited)			
<b>Net income attributable to IHS Inc.</b> .....	\$ 38,478	\$ 31,954	\$ 65,301	\$ 59,058
Interest income .....	(94)	(209)	(198)	(563)
Interest expense .....	295	512	660	1,261
Provision for income taxes.....	10,652	8,893	20,180	17,928
Depreciation and amortization.....	14,269	11,636	28,099	23,260
<b>EBITDA</b> .....	63,600	52,786	114,042	100,944
Stock-based compensation expense.....	17,640	14,971	36,942	31,441
Restructuring credits .....	(82)	(61)	(82)	(416)
Non-cash net periodic pension and post-retirement expense (benefit) .....	853	(1,001)	1,704	(2,002)
Loss from discontinued operations, net .....	—	73	126	231
<b>Adjusted EBITDA</b> .....	\$ 82,011	\$ 66,768	\$ 152,732	\$ 130,198

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
(In thousands)

	Three Months Ended May 31,	
	2010	2009
(Unaudited)		
Americas .....	\$ 168,054	\$ 148,631
EMEA .....	76,433	67,660
APAC .....	21,993	18,985
Shared Services .....	—	—
<b>Revenue</b> .....	<u>\$ 266,480</u>	<u>\$ 235,276</u>
Americas .....	\$ 54,430	\$ 48,047
EMEA .....	18,044	12,814
APAC .....	7,143	6,518
Shared Services .....	(30,286)	(25,052)
<b>Operating income</b> .....	<u>\$ 49,331</u>	<u>\$ 42,327</u>

	Three Months Ended May 31, 2010				
	Americas	EMEA	APAC	Shared Services	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 54,430	\$ 18,044	\$ 7,143	\$ (30,286)	\$ 49,331
Adjustments:					
Stock-based compensation expense .....	—	—	—	17,640	17,640
Depreciation and amortization .....	9,955	3,758	25	531	14,269
Restructuring credit .....	(82)	—	—	—	(82)
Non-cash net periodic pension and post-retirement expense .....	—	—	—	853	853
<b>Adjusted EBITDA</b> .....	<u>\$ 64,303</u>	<u>\$ 21,802</u>	<u>\$ 7,168</u>	<u>\$ (11,262)</u>	<u>\$ 82,011</u>

	Three Months Ended May 31, 2009				
	Americas	EMEA	APAC	Corporate	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 48,047	\$ 12,814	\$ 6,518	\$ (25,052)	\$ 42,327
Adjustments:					
Stock-based compensation expense .....	—	—	—	14,971	14,971
Depreciation and amortization .....	7,727	3,346	25	538	11,636
Restructuring credit .....	(57)	(4)	—	—	(61)
Non-cash net periodic pension and post-retirement benefit .....	—	—	—	(1,001)	(1,001)
Net income attributable to noncontrolling interest .....	—	(1,104)	—	—	(1,104)
<b>Adjusted EBITDA</b> .....	<u>\$ 55,717</u>	<u>\$ 15,052</u>	<u>\$ 6,543</u>	<u>\$ (10,544)</u>	<u>\$ 66,768</u>

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
(In thousands)

	Six Months Ended May 31,	
	2010	2009
(Unaudited)		
Americas .....	\$ 320,022	\$ 296,986
EMEA .....	145,798	136,450
APAC .....	41,395	37,251
Shared Services .....	—	—
<b>Revenue</b> .....	<u>\$ 507,215</u>	<u>\$ 470,687</u>
Americas .....	\$ 101,098	\$ 91,684
EMEA .....	31,394	26,811
APAC .....	12,775	11,510
Shared Services .....	(59,198)	(49,946)
<b>Operating income</b> .....	<u>\$ 86,069</u>	<u>\$ 80,059</u>

	Six Months Ended May 31, 2010				
	Americas	EMEA	APAC	Shared Services	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 101,098	\$ 31,394	\$ 12,775	\$ (59,198)	\$ 86,069
Adjustments:					
Stock-based compensation expense .....	—	—	—	36,942	36,942
Depreciation and amortization .....	19,171	7,818	50	1,060	28,099
Restructuring credit .....	(82)	—	—	—	(82)
Non-cash net periodic pension and post-retirement expense .....	—	—	—	1,704	1,704
<b>Adjusted EBITDA</b> .....	<u>\$ 120,187</u>	<u>\$ 39,212</u>	<u>\$ 12,825</u>	<u>\$ (19,492)</u>	<u>\$ 152,732</u>

	Six Months Ended May 31, 2009				
	Americas	EMEA	APAC	Corporate	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 91,684	\$ 26,811	\$ 11,510	\$ (49,946)	\$ 80,059
Adjustments:					
Stock-based compensation expense .....	—	—	—	31,441	31,441
Depreciation and amortization .....	15,406	6,495	51	1,308	23,260
Restructuring credit .....	(57)	(111)	—	(248)	(416)
Non-cash net periodic pension and post-retirement benefits .....	—	—	—	(2,002)	(2,002)
Net income attributable to noncontrolling interest .....	—	(2,144)	—	—	(2,144)
<b>Adjusted EBITDA</b> .....	<u>\$ 107,033</u>	<u>\$ 31,051</u>	<u>\$ 11,561</u>	<u>\$ (19,447)</u>	<u>\$ 130,198</u>

**IHS INC.**  
**SUPPLEMENTAL INFORMATION**  
(In thousands, except per-share amounts)

	Three Months Ended May 31,		Six Months Ended May 31,	
	2010	2009	2010	2009
	(Unaudited)			
<b>Net cash provided by operating activities</b> .....	\$ 123,744	\$ 77,664	\$ 179,156	\$ 116,279
Capital expenditures on property and equipment .....	(9,167)	(3,607)	(16,339)	(9,128)
<b>Free cash flow</b> .....	<u>\$ 114,577</u>	<u>\$ 74,057</u>	<u>\$ 162,817</u>	<u>\$ 107,151</u>

	Three Months Ended May 31,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense .....	\$ 17,640	\$ 11,113	\$ 14,971	\$ 9,432
Restructuring credit .....	\$ (82)	\$ (51)	\$ (61)	\$ (36)
Non-cash net periodic pension and post-retirement expense (benefit) .....	\$ 853	\$ 529	\$ (1,001)	\$ (621)
Loss from discontinued operations, net .....	\$ —	\$ —	\$ 68	\$ 73

	Six Months Ended May 31,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense .....	\$ 36,942	\$ 23,273	\$ 31,441	\$ 19,808
Restructuring credits .....	\$ (82)	\$ (51)	\$ (416)	\$ (272)
Non-cash net periodic pension and post-retirement expense (benefit) .....	\$ 1,704	\$ 1,056	\$ (2,002)	\$ (1,241)
Loss from discontinued operations, net .....	\$ 159	\$ 126	\$ 254	\$ 231

	Three Months Ended May 31,		Six Months Ended May 31,	
	2010	2009	2010	2009
	(Unaudited)			
<b>Earnings per diluted share</b> .....	\$ 0.60	\$ 0.50	\$ 1.01	\$ 0.93
Stock-based compensation expense .....	0.17	0.15	0.36	0.31
Restructuring credits .....	(0.00)	(0.00)	(0.00)	(0.00)
Non-cash net periodic pension and post-retirement expense (benefit) .....	0.01	(0.01)	0.02	(0.02)
Loss from discontinued operations, net .....	—	(0.00)	(0.00)	(0.00)
<b>Adjusted earnings per diluted share</b> .....	<u>\$ 0.78</u>	<u>\$ 0.64</u>	<u>\$ 1.39</u>	<u>\$ 1.22</u>

*Note: amounts may not sum due to rounding.*