

IHS INC.
SUPPLEMENTAL REVENUE DISCLOSURE
(In thousands)
(Unaudited)

	<u>Three Months Ended May 31,</u>		<u>Absolute</u>	<u>Organic</u>	<u>Six Months Ended May 31,</u>		<u>Absolute</u>	<u>Organic</u>
	<u>2011</u>	<u>2010</u>	<u>% change</u>	<u>% change</u>	<u>2011</u>	<u>2010</u>	<u>% change</u>	<u>% change</u>
Revenue by segment:								
Americas revenue	\$ 196,559	\$ 168,054	17%	6 %	\$ 377,750	\$ 320,022	18%	7 %
EMEA revenue	95,628	75,248	27%	5 %	180,066	143,444	26%	7 %
APAC revenue	32,930	23,178	42%	19 %	62,303	43,749	42%	17 %
Total revenue	<u>\$ 325,117</u>	<u>\$ 266,480</u>	22%	7 %	<u>\$ 620,119</u>	<u>\$ 507,215</u>	22%	8 %

Revenue by transaction type:

Subscription revenue	\$ 250,541	\$ 205,722	22%	8 %	\$ 484,313	\$ 401,208	21%	8 %
Consulting revenue	18,953	15,085	26%	(5)%	35,469	26,970	32%	3 %
Transaction revenue	14,327	12,235	17%	7 %	27,665	23,625	17%	7 %
Other revenue	41,296	33,438	24%	5 %	72,672	55,412	31%	7 %
Total revenue	<u>\$ 325,117</u>	<u>\$ 266,480</u>	22%	7 %	<u>\$ 620,119</u>	<u>\$ 507,215</u>	22%	8 %

Revenue by information domain:

Energy revenue	\$ 139,445	\$ 123,114			\$ 261,096	\$ 233,049		
Product Lifecycle (PLC) revenue	108,493	83,175			210,273	157,909		
Security revenue	30,111	26,953			56,931	52,352		
Environment revenue	22,568	13,391			43,543	24,598		
Macroeconomic Forecasting and Intersection revenue	24,500	19,847			48,276	39,307		
Total revenue	<u>\$ 325,117</u>	<u>\$ 266,480</u>			<u>\$ 620,119</u>	<u>\$ 507,215</u>		

IHS INC.
RECONCILIATION OF CONSOLIDATED NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands, except for per-share amounts)
(Unaudited)

	Three Months Ended May 31,		Six Months Ended May 31,	
	2011	2010	2011	2010
Net income	\$ 38,722	\$ 38,478	\$ 69,438	\$ 65,301
Interest income	(306)	(94)	(491)	(198)
Interest expense	2,145	295	3,807	660
Provision for income taxes	10,401	10,652	18,517	20,180
Depreciation and amortization	20,714	14,269	38,915	28,099
EBITDA	\$ 71,676	\$ 63,600	\$ 130,186	\$ 114,042
Stock-based compensation expense	19,291	17,640	41,389	36,942
Restructuring charges (credits)	702	(82)	702	(82)
Acquisition-related costs	1,243	—	4,549	—
Non-cash net periodic pension and post-retirement expense	2,604	853	5,207	1,704
Loss from discontinued operations, net	8	—	1	126
Adjusted EBITDA	\$ 95,524	\$ 82,011	\$ 182,034	\$ 152,732

	Three Months Ended May 31,		Six Months Ended May 31,	
	2011	2010	2011	2010
Earnings per diluted share	\$ 0.59	\$ 0.60	\$ 1.06	\$ 1.01
Stock-based compensation expense	0.19	0.17	0.41	0.36
Restructuring charges (credits)	0.01	—	0.01	—
Acquisition-related costs	0.02	—	0.05	—
Non-cash net periodic pension and post-retirement expense	0.02	0.01	0.05	0.02
Loss from discontinued operations, net	—	—	—	—
Adjusted earnings per diluted share	\$ 0.83	\$ 0.78	\$ 1.58	\$ 1.39

Note: Amounts may not sum due to rounding

	Three Months Ended May 31,		Six Months Ended May 31,	
	2011	2010	2011	2010
Net cash provided by operating activities	121,713	123,744	200,981	179,156
Capital expenditures on property and equipment	(16,990)	(9,167)	(32,531)	(16,339)
Free cash flow	\$ 104,723	\$ 114,577	\$ 168,450	\$ 162,817

IHS INC.
RECONCILIATION OF SEGMENT NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)
(Unaudited)

Three Months Ended May 31, 2011

	Americas	EMEA	APAC	Shared Services	Total
Operating income	\$ 54,786	\$ 19,614	\$ 9,865	\$ (33,295)	\$ 50,970
Adjustments:					
Stock-based compensation expense	—	—	—	19,291	19,291
Depreciation and amortization	15,319	4,798	47	550	20,714
Restructuring charges (credits)	875	364	—	(537)	702
Acquisition-related costs	913	330	—	—	1,243
Non-cash net periodic pension and post-retirement expense	—	—	—	2,604	2,604
Adjusted EBITDA	<u>\$ 71,893</u>	<u>\$ 25,106</u>	<u>\$ 9,912</u>	<u>\$ (11,387)</u>	<u>\$ 95,524</u>

Three Months Ended May 31, 2010

	Americas	EMEA	APAC	Shared Services	Total
Operating income	\$ 54,430	\$ 17,312	\$ 7,875	\$ (30,286)	\$ 49,331
Adjustments:					
Stock-based compensation expense	—	—	—	17,640	17,640
Depreciation and amortization	9,955	3,758	25	531	14,269
Restructuring charges (credits)	(82)	—	—	—	(82)
Non-cash net periodic pension and post-retirement expense	—	—	—	853	853
Adjusted EBITDA	<u>\$ 64,303</u>	<u>\$ 21,070</u>	<u>\$ 7,900</u>	<u>\$ (11,262)</u>	<u>\$ 82,011</u>

Six Months Ended May 31, 2011

	Americas	EMEA	APAC	Shared Services	Total
Operating income	\$ 104,105	\$ 36,111	\$ 18,126	\$ (67,070)	\$ 91,272
Adjustments:					
Stock-based compensation expense	—	—	—	41,389	41,389
Depreciation and amortization	29,428	8,290	86	1,111	38,915
Restructuring charges (credits)	875	364	—	(537)	702
Acquisition-related costs	4,147	402	—	—	4,549
Non-cash net periodic pension and post-retirement expense	—	—	—	5,207	5,207
Adjusted EBITDA	<u>\$ 138,555</u>	<u>\$ 45,167</u>	<u>\$ 18,212</u>	<u>\$ (19,900)</u>	<u>\$ 182,034</u>

Six Months Ended May 31, 2010

	Americas	EMEA	APAC	Shared Services	Total
Operating income	\$ 101,098	\$ 29,993	\$ 14,176	\$ (59,198)	\$ 86,069
Adjustments:					
Stock-based compensation expense	—	—	—	36,942	36,942
Depreciation and amortization	19,171	7,818	50	1,060	28,099
Restructuring charges (credits)	(82)	—	—	—	(82)
Non-cash net periodic pension and post-retirement expense	—	—	—	1,704	1,704
Adjusted EBITDA	<u>\$ 120,187</u>	<u>\$ 37,811</u>	<u>\$ 14,226</u>	<u>\$ (19,492)</u>	<u>\$ 152,732</u>

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands)
(Unaudited)

	Three Months Ended May 31, 2011		Three Months Ended May 31, 2010	
	Pre-tax	After tax	Pre-tax	After tax
Stock-based compensation expense	\$ 19,291	\$ 12,476	\$ 17,640	\$ 11,113
Restructuring charges (credits)	\$ 702	\$ 452	\$ (82)	\$ (51)
Acquisition-related costs	\$ 1,243	\$ 1,255	\$ —	\$ —
Non-cash net periodic pension and post-retirement expense	\$ 2,604	\$ 1,616	\$ 853	\$ 529
Loss from discontinued operations, net	\$ 12	\$ 8	\$ —	\$ —

	Six Months Ended May 31, 2011		Six Months Ended May 31, 2010	
	Pre-tax	After tax	Pre-tax	After tax
Stock-based compensation expense	\$ 41,389	\$ 26,787	\$ 36,942	\$ 23,273
Restructuring charges (credits)	\$ 702	\$ 452	\$ (82)	\$ (51)
Acquisition-related costs	\$ 4,549	\$ 3,477	\$ —	\$ —
Non-cash net periodic pension and post-retirement expense	\$ 5,207	\$ 3,229	\$ 1,704	\$ 1,056
Loss from discontinued operations, net	\$ 1	\$ 1	\$ 159	\$ 126