

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Three Months Ended August 31,	
	2007	2006
(Unaudited)		
Energy.....	\$ 93,484	\$ 75,848
Engineering	89,872	64,075
Shared Services	—	—
Revenue	<u>\$ 183,356</u>	<u>\$ 139,923</u>
Energy.....	\$ 30,859	\$ 20,815
Engineering	15,482	11,986
Shared Services	(16,869)	(11,022)
Operating income	<u>\$ 29,472</u>	<u>\$ 21,779</u>

	Three Months Ended August 31, 2007			
	Energy	Engineering	Shared Services	Consolidated
(Unaudited)				
Operating income	\$ 30,859	\$ 15,482	\$ (16,869)	\$ 29,472
Adjustments:				
Stock-based compensation expense	—	—	9,142	9,142
Depreciation and amortization	3,116	3,403	599	7,118
Non-cash net periodic pension and post-retirement benefits...	—	—	(991)	(991)
Minority interest	—	(32)	—	(32)
Adjusted EBITDA	<u>\$ 33,975</u>	<u>\$ 18,853</u>	<u>\$ (8,119)</u>	<u>\$ 44,709</u>

	Three Months Ended August 31, 2006			
	Energy	Engineering	Shared Services	Consolidated
(Unaudited)				
Operating income	\$ 20,815	\$ 11,986	\$ (11,022)	\$ 21,779
Adjustments:				
Stock-based compensation expense	—	—	4,440	4,440
Depreciation and amortization	2,583	1,301	334	4,218
(Gain) loss on sales of assets, net	—	53	—	53
Non-cash net periodic pension and post-retirement benefits...	—	—	(1,268)	(1,268)
Minority interest	—	(89)	—	(89)
Adjusted EBITDA	<u>\$ 23,398</u>	<u>\$ 13,251</u>	<u>\$ (7,516)</u>	<u>\$ 29,133</u>

IHS INC.
RECONCILIATION OF NON-GAAP FINANCIAL MEASUREMENT TO MOST
DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENT
(In thousands)

	Nine Months Ended August 31,	
	2007	2006
	(Unaudited)	
Energy.....	\$ 269,058	\$ 214,461
Engineering	221,819	188,183
Shared Services	—	—
Revenue	\$ 490,877	\$ 402,644
Energy.....	\$ 86,777	\$ 59,943
Engineering	40,292	32,070
Shared Services	(45,828)	(30,261)
Operating income	\$ 81,241	\$ 61,752

	Nine Months Ended August 31, 2007			
	Energy	Engineering	Shared Services	Consolidated
	(Unaudited)			
Operating income	\$ 86,777	\$ 40,292	\$ (45,828)	\$ 81,241
Adjustments:				
Stock-based compensation expense	—	—	22,523	22,523
Depreciation and amortization	8,711	6,215	1,693	16,619
(Gain) loss on sales of assets, net	—	—	(756)	(756)
Non-cash net periodic pension and post-retirement benefits...	—	—	(2,988)	(2,988)
Minority interest	—	(29)	—	(29)
Adjusted EBITDA	\$ 95,488	\$ 46,478	\$ (25,356)	\$ 116,610

	Nine Months Ended August 31, 2006			
	Energy	Engineering	Shared Services	Consolidated
	(Unaudited)			
Operating income	\$ 59,943	\$ 32,070	\$ (30,261)	\$ 61,752
Adjustments:				
Stock-based compensation expense	—	—	12,465	12,465
Depreciation and amortization	6,090	4,027	813	10,930
Restructuring and offering charges	—	(18)	20	2
(Gain) loss on sale of assets, net.....	—	53	—	53
Non-cash net periodic pension and post-retirement benefits	—	—	(3,212)	(3,212)
Minority interest	—	(170)	—	(170)
Adjusted EBITDA	\$ 66,033	\$ 35,962	\$ (20,175)	\$ 81,820

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RECONCILIATION OF NON-GAAP FINANCIAL MEASUREMENT TO MOST
DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENT
(In thousands)

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2007	2006	2007	2006
	(Unaudited)			
Net income	\$ 21,731	\$ 16,074	\$ 58,690	\$ 42,472
Interest income	(1,970)	(1,789)	(5,318)	(4,161)
Interest expense	99	120	308	272
Provision for income taxes	9,580	6,987	27,532	21,079
Depreciation and amortization	7,118	4,218	16,619	10,930
EBITDA	36,558	25,610	97,831	70,592
Stock-based compensation expense	9,142	4,440	22,523	12,465
Restructuring and offering charges	—	—	—	2
(Gain) loss on sales of assets, net	—	53	(756)	53
Non-cash net periodic pension and post-retirement benefits	(991)	(1,268)	(2,988)	(3,212)
Loss from discontinued operations, net	—	298	—	1,920
Adjusted EBITDA	<u>\$ 44,709</u>	<u>\$ 29,133</u>	<u>\$ 116,610</u>	<u>\$ 81,820</u>

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2007	2006	2007	2006
	(Unaudited)			
Net cash provided by operating activities	\$ 22,998	\$ 28,990	\$ 88,760	\$ 94,152
Capital expenditures on property and equipment	(3,528)	(2,284)	(7,173)	(8,047)
Free cash flow	<u>\$ 19,470</u>	<u>\$ 26,706</u>	<u>\$ 81,587</u>	<u>\$ 86,105</u>

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands, except per-share amounts)

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2007	2006	2007	2006
	(Unaudited)			
Earnings per diluted share	\$ 0.35	\$ 0.28	\$ 0.98	\$ 0.75
Stock-based compensation expense	0.09	0.04	0.24	0.13
Gain on sales of assets, net	—	—	(0.01)	—
Non-cash net periodic pension and post-retirement benefits.....	(0.01)	(0.01)	(0.03)	(0.03)
Loss from discontinued operations, net.....	—	0.01	—	0.04
Adjusted earnings per diluted share	\$ 0.43	\$ 0.32	\$ 1.18	\$ 0.89

Note: amounts may not sum due to rounding.