

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

| | Three Months Ended August 31, | | Nine Months Ended August 31, | |
|---|-------------------------------|------------------|------------------------------|-------------------|
| | 2009 | 2008 | 2009 | 2008 |
| | (Unaudited) | | | |
| Net income | \$ 34,706 | \$ 21,024 | \$ 93,764 | \$ 65,713 |
| Interest income | (219) | (754) | (782) | (2,668) |
| Interest expense | 416 | 363 | 1,677 | 1,342 |
| Provision for income taxes..... | 11,313 | 4,585 | 29,218 | 25,609 |
| Depreciation and amortization..... | 12,771 | 9,675 | 36,031 | 28,181 |
| EBITDA | 58,987 | 34,893 | 159,908 | 118,177 |
| Stock-based compensation expense..... | 12,821 | 10,352 | 44,262 | 33,430 |
| Restructuring charge (credit)..... | — | 12,479 | (416) | 12,479 |
| Gain on sales of assets, net..... | — | — | — | (119) |
| Non-cash net periodic pension and post-retirement benefits | (1,002) | (1,563) | (3,004) | (4,685) |
| Income from equity investment (a)..... | — | (1,169) | — | (2,213) |
| 50% of Lloyd's Register-Fairplay's adjusted EBITDA (a) . | — | 2,167 | — | 4,189 |
| Adjusted EBITDA | <u>\$ 70,806</u> | <u>\$ 57,159</u> | <u>\$ 200,750</u> | <u>\$ 161,258</u> |

(a) Note: We acquired a 50% interest in Lloyd's Register-Fairplay on March 3, 2008. From that point on for the remainder of 2008, Lloyd's Register-Fairplay was accounted for using the equity method of accounting. We acquired a controlling interest in Lloyd's Register-Fairplay during the first quarter of 2009. Consequently, beginning in the first quarter of 2009, we consolidated Lloyd's Register-Fairplay; therefore, adjustments are not needed in 2009 because Lloyd's Register-Fairplay's results are already included in the consolidated 2009 results. We acquired the remaining interest of Lloyd's Register-Fairplay that we did not previously own in the third quarter of 2009.

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RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

| | Three Months Ended August 31, | |
|-------------------------------|----------------------------------|-------------------|
| | 2009 | 2008 |
| (Unaudited) | | |
| Americas | \$ 147,682 | \$ 128,936 |
| EMEA | 72,606 | 64,665 |
| APAC | 19,197 | 13,833 |
| Shared Services | — | — |
| Revenue | <u>\$ 239,485</u> | <u>\$ 207,434</u> |
| | | |
| Americas | \$ 48,539 | \$ 37,160 |
| EMEA | 14,352 | 6,301 |
| APAC | 6,261 | 4,167 |
| Shared Services | (22,936) | (23,537) |
| Operating income | <u>\$ 46,216</u> | <u>\$ 24,091</u> |

| | Three Months Ended August 31, 2009 | | | | |
|---|------------------------------------|------------------|-----------------|--------------------|------------------|
| | Americas | EMEA | APAC | Shared Services | Total |
| (Unaudited) | | | | | |
| Operating income | \$ 48,539 | \$ 14,352 | \$ 6,261 | \$ (22,936) | \$ 46,216 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 12,821 | 12,821 |
| Depreciation and amortization | 7,755 | 4,461 | 27 | 528 | 12,771 |
| Restructuring charge (credit) | — | — | — | — | — |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (1,002) | (1,002) |
| Adjusted EBITDA | <u>\$ 56,294</u> | <u>\$ 18,813</u> | <u>\$ 6,288</u> | <u>\$ (10,589)</u> | <u>\$ 70,806</u> |

| | Three Months Ended August 31, 2008 | | | | |
|---|------------------------------------|------------------|-----------------|--------------------|------------------|
| | Americas | EMEA | APAC | Shared Services | Total |
| (Unaudited) | | | | | |
| Operating income | \$ 37,160 | \$ 6,301 | \$ 4,167 | \$ (23,537) | \$ 24,091 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 10,352 | 10,352 |
| Depreciation and amortization | 5,502 | 3,321 | 29 | 823 | 9,675 |
| Restructuring charge | 5,747 | 6,323 | 24 | 385 | 12,479 |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (1,563) | (1,563) |
| Minority interest | — | (42) | — | — | (42) |
| 50% of Lloyd's Register-Fairplay's adjusted EBITDA | — | 2,167 | — | — | 2,167 |
| Adjusted EBITDA | <u>\$ 48,409</u> | <u>\$ 18,070</u> | <u>\$ 4,220</u> | <u>\$ (13,540)</u> | <u>\$ 57,159</u> |

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

| | Nine Months Ended August 31, | |
|-------------------------------|---------------------------------|-------------------|
| | 2009 | 2008 |
| | (Unaudited) | |
| Americas | \$ 444,668 | \$ 376,328 |
| EMEA | 209,056 | 195,022 |
| APAC | 56,448 | 42,054 |
| Shared Services | — | — |
| Revenue | <u>\$ 710,172</u> | <u>\$ 613,404</u> |
| | | |
| Americas | \$ 140,223 | \$ 115,164 |
| EMEA | 40,909 | 28,705 |
| APAC | 17,771 | 11,927 |
| Shared Services | (72,882) | (67,956) |
| Operating income | <u>\$ 126,021</u> | <u>\$ 87,840</u> |

| | Nine Months Ended August 31, 2009 | | | | |
|---|-----------------------------------|------------------|------------------|--------------------|-------------------|
| | Americas | EMEA | APAC | Shared Services | Total |
| | (Unaudited) | | | | |
| Operating income | \$ 140,223 | \$ 40,909 | \$ 17,771 | \$ (72,882) | \$ 126,021 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 44,262 | 44,262 |
| Depreciation and amortization | 23,161 | 10,956 | 78 | 1,836 | 36,031 |
| Restructuring credit | (57) | (111) | — | (248) | (416) |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (3,004) | (3,004) |
| Minority interest | — | (2,144) | — | — | (2,144) |
| Adjusted EBITDA | <u>\$ 163,327</u> | <u>\$ 49,610</u> | <u>\$ 17,849</u> | <u>\$ (30,036)</u> | <u>\$ 200,750</u> |

| | Nine Months Ended August 31, 2008 | | | | |
|---|-----------------------------------|------------------|------------------|--------------------|-------------------|
| | Americas | EMEA | APAC | Shared Services | Total |
| | (Unaudited) | | | | |
| Operating income | \$ 115,164 | \$ 28,705 | \$ 11,927 | \$ (67,956) | \$ 87,840 |
| Adjustments: | | | | | |
| Stock-based compensation expense | — | — | — | 33,430 | 33,430 |
| Depreciation and amortization | 15,780 | 10,008 | 101 | 2,292 | 28,181 |
| Restructuring charge | 5,747 | 6,323 | 24 | 385 | 12,479 |
| Gain on sales of assets, net | — | (119) | — | — | (119) |
| Non-cash net periodic pension and post-retirement benefits | — | — | — | (4,685) | (4,685) |
| Minority interest | — | (57) | — | — | (57) |
| 50% of Lloyd's Register-Fairplay's adjusted EBITDA | — | 4,189 | — | — | 4,189 |
| Adjusted EBITDA | <u>\$ 136,691</u> | <u>\$ 49,049</u> | <u>\$ 12,052</u> | <u>\$ (36,534)</u> | <u>\$ 161,258</u> |

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands, except per-share amounts)

| | Three Months Ended August 31, | | Nine Months Ended August 31, | |
|--|-------------------------------|------------------|------------------------------|-------------------|
| | 2009 | 2008 | 2009 | 2008 |
| | (Unaudited) | | | |
| Net cash provided by operating activities | \$ 56,420 | \$ 43,127 | \$ 172,699 | \$ 138,100 |
| Capital expenditures on property and equipment | (8,744) | (2,804) | (17,872) | (8,155) |
| Free cash flow | <u>\$ 47,676</u> | <u>\$ 40,323</u> | <u>\$ 154,827</u> | <u>\$ 129,945</u> |

| | Three Months Ended August 31, | | | |
|--|-------------------------------|-----------|------------|-----------|
| | 2009 | | 2008 | |
| | Pre-tax | After tax | Pre-tax | After tax |
| | (Unaudited) | | | |
| Stock-based compensation expense..... | \$ 12,821 | \$ 8,079 | \$ 10,352 | \$ 6,522 |
| Restructuring charge | \$ — | \$ — | \$ 12,479 | \$ 8,698 |
| Non-cash net periodic pension and post-retirement benefits | \$ (1,002) | \$ (620) | \$ (1,563) | \$ (969) |

| | Nine Months Ended August 31, | | | |
|--|------------------------------|------------|------------|------------|
| | 2009 | | 2008 | |
| | Pre-tax | After tax | Pre-tax | After tax |
| | (Unaudited) | | | |
| Stock-based compensation expense..... | \$ 44,262 | \$ 27,887 | \$ 33,430 | \$ 21,061 |
| Restructuring charge | \$ (416) | \$ (276) | \$ 12,479 | \$ 8,698 |
| Gain on sale of assets, net | \$ — | \$ — | \$ (119) | \$ (74) |
| Non-cash net periodic pension and post-retirement benefits | \$ (3,004) | \$ (1,861) | \$ (4,685) | \$ (2,905) |

| | Three Months Ended August 31, | | Nine Months Ended August 31, | |
|--|-------------------------------|----------------|------------------------------|----------------|
| | 2009 | 2008 | 2009 | 2008 |
| | (Unaudited) | | | |
| Earnings per diluted share | \$ 0.54 | \$ 0.33 | \$ 1.47 | \$ 1.04 |
| Stock-based compensation expense | 0.13 | 0.10 | 0.44 | 0.33 |
| Restructuring charge..... | — | 0.14 | — | 0.14 |
| Gain on sale of assets, net..... | — | — | — | — |
| Non-cash net periodic pension and post-retirement benefits | (0.01) | (0.02) | (0.03) | (0.05) |
| Adjusted earnings per diluted share | <u>\$ 0.66</u> | <u>\$ 0.56</u> | <u>\$ 1.87</u> | <u>\$ 1.47</u> |

Note: amounts may not sum due to rounding.