

IHS INC.
SUPPLEMENTAL REVENUE DISCLOSURE
(In thousands)

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2010	2009	2010	2009
	(Unaudited)		(Unaudited)	
Revenue by transaction type:				
Subscription.....	\$ 209,245	\$ 191,100	\$ 610,453	\$ 553,872
Consulting.....	16,330	12,702	43,300	41,313
Transaction.....	21,134	15,567	44,759	44,276
Other.....	25,350	20,116	80,762	70,711
Total revenue.....	\$ 272,059	\$ 239,485	\$ 779,274	\$ 710,172

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2010	2009	2010	2009
	(Unaudited)		(Unaudited)	
Revenue by information domain:				
Energy.....	\$ 117,391	\$ 109,188	\$ 350,440	\$ 335,598
Product Lifecycle.....	90,750	76,510	248,659	220,116
Security.....	28,891	27,526	81,243	75,681
Environment.....	13,315	6,319	37,913	20,768
Macroeconomic Forecasting and Intersection.....	21,712	19,942	61,019	58,009
Total revenue.....	\$ 272,059	\$ 239,485	\$ 779,274	\$ 710,172

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2010	2009	2010	2009
	(Unaudited)			
Net income attributable to IHS Inc.	\$ 34,559	\$ 34,706	\$ 99,860	\$ 93,764
Interest income	(188)	(219)	(386)	(782)
Interest expense	413	416	1,073	1,677
Provision for income taxes	10,314	11,322	30,494	29,250
Depreciation and amortization	14,406	12,771	42,505	36,031
EBITDA	59,504	58,996	173,546	159,940
Stock-based compensation expense	12,782	12,821	49,724	44,262
Restructuring charges (credits)	9,104	—	9,022	(416)
Non-cash net periodic pension and post-retirement expense (income)	851	(1,002)	2,555	(3,004)
Loss from discontinued operations, net	4	32	130	263
Adjusted EBITDA	\$ 82,245	\$ 70,847	\$ 234,977	\$ 201,045

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Three Months Ended	
	August 31,	
	2010	2009
	(Unaudited)	
Americas	\$ 170,359	\$ 147,682
EMEA	77,985	72,606
APAC	23,715	19,197
Shared Services	—	—
Revenue	\$ 272,059	\$ 239,485
Americas	\$ 46,812	\$ 48,539
EMEA	16,360	14,393
APAC	7,974	6,261
Shared Services	(26,044)	(22,936)
Operating income	\$ 45,102	\$ 46,257

	Three Months Ended August 31, 2010				
	Americas	EMEA	APAC	Shared	Total
	(Unaudited)				
Operating income	\$ 46,812	\$ 16,360	\$ 7,974	\$ (26,044)	\$ 45,102
Adjustments:					
Stock-based compensation expense	—	—	—	12,782	12,782
Depreciation and amortization	10,042	3,796	24	544	14,406
Restructuring charges	7,716	1,338	50	—	9,104
Non-cash net periodic pension and post-retirement expense	—	—	—	851	851
Adjusted EBITDA	\$ 64,570	\$ 21,494	\$ 8,048	\$ (11,867)	\$ 82,245

	Three Months Ended August 31, 2009				
	Americas	EMEA	APAC	Shared	Total
	(Unaudited)				
Operating income	\$ 48,539	\$ 14,393	\$ 6,261	\$ (22,936)	\$ 46,257
Adjustments:					
Stock-based compensation expense	—	—	—	12,821	12,821
Depreciation and amortization	7,755	4,461	27	528	12,771
Non-cash net periodic pension and post-retirement income	—	—	—	(1,002)	(1,002)
Adjusted EBITDA	\$ 56,294	\$ 18,854	\$ 6,288	\$ (10,589)	\$ 70,847

IHS INC.
RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO
MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS
(In thousands)

	Nine Months Ended August 31,	
	2010	2009
	(Unaudited)	
Americas	\$ 490,381	\$ 444,668
EMEA	223,783	209,056
APAC	65,110	56,448
Shared Services	—	—
Revenue	<u>\$ 779,274</u>	<u>\$ 710,172</u>
Americas	\$ 147,910	\$ 140,223
EMEA	47,754	41,204
APAC	20,749	17,771
Shared Services	(85,242)	(72,882)
Operating income	<u>\$ 131,171</u>	<u>\$ 126,316</u>

	Nine Months Ended August 31, 2010				
	Americas	EMEA	APAC	Shared Services	Total
	(Unaudited)				
Operating income	\$ 147,910	\$ 47,754	\$ 20,749	\$ (85,242)	\$ 131,171
Adjustments:					
Stock-based compensation expense	—	—	—	49,724	49,724
Depreciation and amortization	29,213	11,614	74	1,604	42,505
Restructuring charges	7,634	1,338	50	—	9,022
Non-cash net periodic pension and post-retirement expense	—	—	—	2,555	2,555
Adjusted EBITDA	<u>\$ 184,757</u>	<u>\$ 60,706</u>	<u>\$ 20,873</u>	<u>\$ (31,359)</u>	<u>\$ 234,977</u>

	Nine Months Ended August 31, 2009				
	Americas	EMEA	APAC	Shared Services	Total
	(Unaudited)				
Operating income	\$ 140,223	\$ 41,204	\$ 17,771	\$ (72,882)	\$ 126,316
Adjustments:					
Stock-based compensation expense	—	—	—	44,262	44,262
Depreciation and amortization	23,161	10,956	78	1,836	36,031
Restructuring credits	(57)	(111)	—	(248)	(416)
Non-cash net periodic pension and post-retirement income	—	—	—	(3,004)	(3,004)
Net income attributable to noncontrolling interest	—	(2,144)	—	—	(2,144)
Adjusted EBITDA	<u>\$ 163,327</u>	<u>\$ 49,905</u>	<u>\$ 17,849</u>	<u>\$ (30,036)</u>	<u>\$ 201,045</u>

IHS INC.
SUPPLEMENTAL INFORMATION
(In thousands, except per-share amounts)

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2010	2009	2010	2009
	(Unaudited)			
Net cash provided by operating activities	\$ 42,159	\$ 56,420	\$ 221,315	\$ 172,699
Capital expenditures on property and equipment	(6,848)	(8,744)	(23,187)	(17,872)
Free cash flow	<u>\$ 35,311</u>	<u>\$ 47,676</u>	<u>\$ 198,128</u>	<u>\$ 154,827</u>

	Three Months Ended August 31,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense.....	\$ 12,782	\$ 8,338	\$ 12,821	\$ 8,079
Restructuring charges (credit).....	\$ 9,104	\$ 5,645	\$ —	\$ (4)
Non-cash net periodic pension and post-retirement expense (income)	\$ 851	\$ 529	\$ (1,002)	\$ (620)
Loss from discontinued operations, net	\$ 6	\$ 4	\$ 41	\$ 32

	Nine Months Ended August 31,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense.....	\$ 49,724	\$ 31,611	\$ 44,262	\$ 27,887
Restructuring charges (credits)	\$ 9,022	\$ 5,594	\$ (416)	\$ (276)
Non-cash net periodic pension and post-retirement expense (income)	\$ 2,555	\$ 1,585	\$ (3,004)	\$ (1,861)
Loss from discontinued operations, net	\$ 165	\$ 130	\$ 295	\$ 263

	Three Months Ended August 31,		Nine Months Ended August 31,	
	2010	2009	2010	2009
	(Unaudited)			
Earnings per diluted share	\$ 0.53	\$ 0.54	\$ 1.55	\$ 1.47
Stock-based compensation expense	0.13	0.13	0.49	0.44
Restructuring charges (credits).....	0.09	—	0.09	(0.00)
Non-cash net periodic pension and post-retirement expense (income).....	0.01	(0.01)	0.02	(0.03)
Loss from discontinued operations, net.....	—	(0.00)	—	(0.00)
Adjusted earnings per diluted share	<u>\$ 0.76</u>	<u>\$ 0.66</u>	<u>\$ 2.15</u>	<u>\$ 1.88</u>

Note: amounts may not sum due to rounding.