

**IHS INC.**  
**SUPPLEMENTAL REVENUE DISCLOSURE**  
**(In thousands)**

	Three Months Ended November 30,		Year Ended November 30,	
	2010	2009	2010	2009
	(Unaudited)		(Unaudited)	
<b>Revenue by transaction type:</b>				
Subscription.....	\$ 225,586	\$ 195,251	\$ 836,039	\$ 749,123
Consulting.....	19,031	19,183	62,331	60,496
Transaction.....	19,403	14,704	64,162	58,980
Other.....	32,166	27,990	112,928	98,701
<b>Total revenue.....</b>	<b>\$ 296,186</b>	<b>\$ 257,128</b>	<b>\$ 1,075,460</b>	<b>\$ 967,300</b>

	Three Months Ended November 30,		Year Ended November 30,	
	2010	2009	2010	2009
	(Unaudited)		(Unaudited)	
<b>Revenue by information domain:</b>				
Energy.....	\$ 121,800	\$ 113,200	\$ 472,240	\$ 448,798
Product Lifecycle.....	96,276	78,852	344,935	298,968
Security.....	30,818	29,885	112,061	105,566
Environment.....	23,102	12,427	61,015	33,195
Macroeconomic Forecasting and Intersection.....	24,190	22,764	85,209	80,773
<b>Total revenue.....</b>	<b>\$ 296,186</b>	<b>\$ 257,128</b>	<b>\$ 1,075,460</b>	<b>\$ 967,300</b>

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
**(In thousands)**

	<u>Three Months Ended November 30,</u>		<u>Year Ended November 30,</u>	
	<u>2010</u>	<u>2009</u>	<u>2010</u>	<u>2009</u>
	(Unaudited)			
<b>Net income attributable to IHS Inc.</b> .....	\$ 41,455	\$ 41,199	\$ 141,315	\$ 134,963
Interest income .....	(269)	(306)	(655)	(1,088)
Interest expense .....	963	540	2,036	2,217
Provision for income taxes.....	13,499	12,262	43,993	41,512
Depreciation and amortization.....	16,969	13,115	59,474	49,146
<b>EBITDA</b> .....	<u>72,617</u>	<u>66,810</u>	<u>246,163</u>	<u>226,750</u>
Stock-based compensation expense.....	16,750	12,850	66,474	57,112
Restructuring charges (credits) .....	—	(319)	9,022	(735)
Gain on sales of assets, net.....	—	(365)	—	(365)
Non-cash net periodic pension and post-retirement expense (income) .....	852	(1,002)	3,407	(4,006)
(Income) loss from discontinued operations, net.....	(76)	(125)	54	138
<b>Adjusted EBITDA</b> .....	<u>\$ 90,143</u>	<u>\$ 77,849</u>	<u>\$ 325,120</u>	<u>\$ 278,894</u>

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
**(In thousands)**

	Three Months Ended November 30,	
	2010	2009
	(Unaudited)	
Americas .....	\$ 180,430	\$ 157,973
EMEA .....	88,133	78,799
APAC .....	27,623	20,356
Shared Services .....	—	—
<b>Revenue</b> .....	<u>\$ 296,186</u>	<u>\$ 257,128</u>
Americas .....	\$ 55,541	\$ 51,531
EMEA .....	21,935	19,372
APAC .....	8,825	6,879
Shared Services .....	(30,729)	(24,212)
<b>Operating income</b> .....	<u>\$ 55,572</u>	<u>\$ 53,570</u>

	Three Months Ended November 30, 2010				
	Americas	EMEA	APAC	Shared Services	Total
	(Unaudited)				
<b>Operating income</b> .....	\$ 55,541	\$ 21,935	\$ 8,825	\$ (30,729)	\$ 55,572
Adjustments:					
Stock-based compensation expense .....	—	—	—	16,750	16,750
Depreciation and amortization .....	12,671	3,643	80	575	16,969
Non-cash net periodic pension and post-retirement expense .....	—	—	—	852	852
<b>Adjusted EBITDA</b> .....	<u>\$ 68,212</u>	<u>\$ 25,578</u>	<u>\$ 8,905</u>	<u>\$ (12,552)</u>	<u>\$ 90,143</u>

	Three Months Ended November 30, 2009				
	Americas	EMEA	APAC	Shared Services	Total
	(Unaudited)				
<b>Operating income</b> .....	\$ 51,531	\$ 19,372	\$ 6,879	\$ (24,212)	\$ 53,570
Adjustments:					
Stock-based compensation expense .....	—	—	—	12,850	12,850
Depreciation and amortization .....	8,589	3,971	37	518	13,115
Restructuring credits .....	(70)	(25)	—	(224)	(319)
Gain on sales of assets, net .....	(147)	(218)	—	—	(365)
Non-cash net periodic pension and post-retirement income .....	—	—	—	(1,002)	(1,002)
<b>Adjusted EBITDA</b> .....	<u>\$ 59,903</u>	<u>\$ 23,100</u>	<u>\$ 6,916</u>	<u>\$ (12,070)</u>	<u>\$ 77,849</u>

**IHS INC.**  
**RECONCILIATIONS OF NON-GAAP FINANCIAL MEASUREMENTS TO**  
**MOST DIRECTLY COMPARABLE GAAP FINANCIAL MEASUREMENTS**  
(In thousands)

	Year Ended November 30,	
	2010	2009
(Unaudited)		
Americas .....	\$ 670,811	\$ 602,641
EMEA .....	311,916	287,855
APAC .....	92,733	76,804
Shared Services .....	—	—
<b>Revenue</b> .....	<b>\$1,075,460</b>	<b>\$ 967,300</b>
Americas .....	\$ 203,451	\$ 191,754
EMEA .....	69,689	60,576
APAC .....	29,574	24,650
Shared Services .....	(115,971)	(97,094)
<b>Operating income</b> .....	<b>\$ 186,743</b>	<b>\$ 179,886</b>

	Year Ended November 30, 2010				
	Americas	EMEA	APAC	Shared Services	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 203,451	\$ 69,689	\$ 29,574	\$ (115,971)	\$ 186,743
Adjustments:					
Stock-based compensation expense .....	—	—	—	66,474	66,474
Depreciation and amortization .....	41,884	15,257	154	2,179	59,474
Restructuring charges .....	7,634	1,338	50	—	9,022
Non-cash net periodic pension and post-retirement expense .....	—	—	—	3,407	3,407
<b>Adjusted EBITDA</b> .....	<b>\$ 252,969</b>	<b>\$ 86,284</b>	<b>\$ 29,778</b>	<b>\$ (43,911)</b>	<b>\$ 325,120</b>

	Year Ended November 30, 2009				
	Americas	EMEA	APAC	Shared Services	Total
(Unaudited)					
<b>Operating income</b> .....	\$ 191,754	\$ 60,576	\$ 24,650	\$ (97,094)	\$ 179,886
Adjustments:					
Stock-based compensation expense .....	—	—	—	57,112	57,112
Depreciation and amortization .....	31,750	14,927	115	2,354	49,146
Restructuring credits .....	(127)	(136)	—	(472)	(735)
Gain on sales of assets, net .....	(147)	(218)	—	—	(365)
Non-cash net periodic pension and post-retirement income .....	—	—	—	(4,006)	(4,006)
Net income attributable to noncontrolling interest .....	—	(2,144)	—	—	(2,144)
<b>Adjusted EBITDA</b> .....	<b>\$ 223,230</b>	<b>\$ 73,005</b>	<b>\$ 24,765</b>	<b>\$ (42,106)</b>	<b>\$ 278,894</b>

**IHS INC.**  
**SUPPLEMENTAL INFORMATION**  
(In thousands, except per-share amounts)

	Three Months Ended November 30,		Year Ended November 30,	
	2010	2009	2010	2009
	(Unaudited)			
<b>Net cash provided by operating activities</b> .....	\$ 44,873	\$ 61,995	\$ 266,188	\$ 234,694
Capital expenditures on property and equipment .....	(8,649)	(9,867)	(31,836)	(27,739)
<b>Free cash flow</b> .....	\$ 36,224	\$ 52,128	\$ 234,352	\$ 206,955

	Three Months Ended November 30,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense.....	\$ 16,750	\$ 10,648	\$ 12,850	\$ 8,094
Restructuring charge (credit) .....	\$ —	\$ —	\$ (319)	\$ (202)
Gain on sale of assets, net .....	\$ —	\$ —	\$ (365)	\$ (309)
Non-cash net periodic pension and post-retirement expense (income) .....	\$ 852	\$ 528	\$ (1,002)	\$ (622)
Income from discontinued operations, net.....	\$ (97)	\$ (76)	\$ (224)	\$ (125)

	Year Ended November 30,			
	2010		2009	
	Pre-tax	After tax	Pre-tax	After tax
	(Unaudited)			
Stock-based compensation expense.....	\$ 66,474	\$ 42,259	\$ 57,112	\$ 35,981
Restructuring charges (credits) .....	\$ 9,022	\$ 5,594	\$ (735)	\$ (478)
Gain on sale of assets, net .....	\$ —	\$ —	\$ (365)	\$ (309)
Non-cash net periodic pension and post-retirement expense (income) .....	\$ 3,407	\$ 2,113	\$ (4,006)	\$ (2,483)
Loss from discontinued operations, net .....	\$ 68	\$ 54	\$ 70	\$ 138

	Three Months Ended November 30,		Year Ended November 30,	
	2010	2009	2010	2009
	(Unaudited)			
<b>Earnings per diluted share</b> .....	\$ 0.64	\$ 0.64	\$ 2.18	\$ 2.11
Stock-based compensation expense .....	0.16	0.13	0.65	0.56
Restructuring charges (credit) .....	—	—	0.09	(0.01)
Gain on sale of assets, net.....	—	—	(0.00)	(0.00)
Non-cash net periodic pension and post-retirement expense (income).....	0.01	(0.01)	0.03	(0.04)
(Income) / Loss from discontinued operations, net .....	(0.00)	(0.00)	(0.00)	(0.00)
<b>Adjusted earnings per diluted share</b> .....	\$ 0.81	\$ 0.75	\$ 2.96	\$ 2.62

Note: amounts may not sum due to rounding.