

## thinkFolio managed service

# Flexible deployment of IHS Markit's multi-asset investment management platform

In order to remain competitive, fund managers need an investment management platform that has the ability to respond quickly to change. At the same time, the ongoing focus on cost containment leaves little appetite for training and retaining additional staff. Agile technology solutions are therefore required.

thinkFolio, IHS Markit's investment management platform, addresses these requirements through its managed service offering. As part of the service, IHS Markit hosts the thinkFolio software in the cloud; manages upgrades and real-time feeds; and executes overnight data loads and start-of-day processes, as well as assisting with troubleshooting. The managed service also includes a robust support framework.

## Cost containment

By adopting the managed service, firms can mitigate the cost, time and effort required as part of upgrades, as well as reducing the fixed costs associated with hardware and applications. Firms can also free up resources to focus on revenuegenerating activities.

## Flexibility and scalability

The managed service leverages the Amazon Web Services (AWS) cloud. Firms can scale up (or down) their use of the cloud as their needs evolve. Offsite teams can introduce changes as required by the business.

## Short time to market

A pre-built cloud environment enables firms to eliminate many of the time-consuming steps involved in a traditional deployment (such as procuring or allocating software licenses, configuring networks and connectivity, and allocating implementation resources). This results in a greatly reduced time to market.

## Global staffing and support

Firms have access to global support 24 X 7 X 365. They also benefit from the strong security, back-up and disaster recovery functionality provided by both IHS Markit and AWS.

#### KEY STATS

**3000+** thinkFolio users globally

### \$2 trillion+

combined AUM of thinkFolio clients

#### CUSTOMERS

Asset managers Funds of funds Hedge funds Insurance companies Investment management groups Pension funds Sovereign wealth funds



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The thinkFolio managed service encompasses infrastructure and applications, and supports operational functions on behalf of customers.

Exception trend analysis Exception automation Managing processing exceptions Integration New business rules New business workflows/dashboard Schedule changes Install and base configuration User admin and entitlement Interface management Performance tuning and archiving App patches and upgrades thinkFolio upgrade BCP and DR testing Penetration testing Security and access Network monitoring Load balancing Backups and DR Windows and SQL patches/upgrades







## More information on IHS Markit products and services

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